



Entered on Docket
December 27, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

JANET L. CHUBB, ESQ.
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Attorneys for Evelyn Asher Sheerin,
Trustee and Sheerins Inc.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
Debtor.

USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

USA SECURITIES, LLC,
Debtor.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

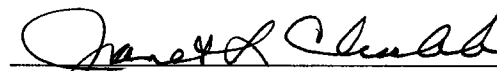
Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

Chapter 11
**STIPULATION AND ORDER FOR
SUBSTITUTION OF ATTORNEYS
FOR DIRECT LENDERS EVELYN
ASHER SHEERIN, TRUSTEE FOR
THE BENEFIT OF THE CHRIS H.
SHEERIN (DECEASED) and
EVELYN ASHER SHEERIN 1984
TRUST DATED 5/31/84, EVELYN
ASHER SHERRIN, TRUSTEE OF
THE CHRIS AND EVELYN
SHERRIN 1990 TRUST, AND
SHEERINS INC.
(Affects All Debtors)**

No Hearing Required.

Janet L. Chubb, Esq., of Jones Vargas, attorney of record for Evelyn Asher Sheerin, Trustee for the benefit of The Chris H. Sheerin (deceased) and Evelyn Asher Sheerin 1984 Trust Dated 5/31/84, Evelyn Asher Sherrin, Trustee of the Chris and Evelyn Sherrin 1990 Trust, and Sheerins Inc., direct lenders in these cases, consents to the substitution of Alan R. Smith, Esq., as their counsel, in the above-entitled matter in her place and stead.

DATED this 22nd day of December, 2006.


JANET L. CHUBB, ESQ.

Evelyn Asher Sheerin, Trustee for the benefit of The Chris H. Sheerin (deceased) and Evelyn Asher Sheerin 1984 Trust Dated 5/31/84, Evelyn Asher Sherrin, Trustee of the Chris and Evelyn Sherrin 1990 Trust, and Sheerins Inc., do hereby agree to the substitution of Alan R. Smith, Esq., in the place and stead of Janet L. Chubb, Esq., as counsel for them, in the above-entitled matter. He may be contacted and/or served notices and other documents at:

Law Office of Alan R. Smith, Esq.
505 Ridge Street
Reno, NV 89501
Phone: (775) 786-4579
Fax: (775) 786-3066

DATED this 21 day of Dec, 2006.

EVELYN ASHER SHEERIN, TRUSTEE
FOR THE BENEFIT OF THE CHRIS H.
SHEERIN (DECEASED) AND EVELYN
ASHER SHEERIN 1984 TRUST DATED
5/31/84

EVELYN ASHER SHERRIN, TRUSTEE
OF THE CHRIS AND EVELYN SHERRIN
1990 TRUST

By: 
EVELYN ASHER SHEERIN, TRUSTEE

By: 
EVELYN ASHER SHERRIN, TRUSTEE

SHEERINS, INC.

By: 
JOANN SHEERIN, PRESIDENT

IT IS SO ORDERED.

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